
**Report to
The Vermont Legislature**

**Quarterly Reports on
Long-Term Care Medicaid 1115 Waiver;
Choices for Care**

**In Accordance with 2005 Act 56 Sec. 1(b)(2)(B), amended by 2007 Act 65,
Sec. 112a, further amended by 2016 Act 131 Sec. 16**

Submitted to: Health Reform Oversight Committee

Submitted by: Monica Caserta Hutt, Commissioner

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Report Date: August 1, 2018

Choices For Care SFY18 Plan vs Actuals

| Planned Amount | final | final | final | final | Total average |
|---|----------------------|----------------------|----------------------|----------------------|-----------------------|
| | July-Sept 17 | Oct-Dec 17 | Jan-Mar 18 | April-June 18 | |
| Planned number of H&CB persons 1st of the month (average of 3 months in quarter) | 3,603 | 3,612 | 3,621 | 3,630 | 3,617 |
| Nursing Home Days | 156,804 | 156,804 | 153,395 | 155,099 | 622,102 |
| HB Expenses | \$ 18,508,128 | \$ 18,508,128 | \$ 18,508,128 | \$ 18,508,128 | \$ 74,032,513 |
| Nursing Home | \$ 31,232,306 | \$ 31,232,306 | \$ 31,232,306 | \$ 31,232,306 | \$ 124,929,223 |
| Total | \$ 49,740,434 | \$ 49,740,434 | \$ 49,740,434 | \$ 49,740,434 | \$ 198,961,736 |

| Actual | Average | | | | Average |
|--|----------------------|----------------------|----------------------|----------------------|-----------------------|
| | July-Sept 17 | Oct-Dec 17 | Jan-Mar 18 | April-June 18 | |
| Actual number of H&CB persons 1st of the month (average of 3 months in quarter) | 4,952 | 4,966 | 4,895 | 4,872 | 4,921 |
| Nursing Home Days | 148,940 | 147,617 | 140,414 | 145,442 | 582,413 |
| HB Expenses | \$ 17,473,423 | \$ 18,877,325 | \$ 18,013,069 | \$ 19,721,327 | \$ 74,085,144 |
| Nursing Home | \$ 30,813,489 | \$ 30,741,355 | \$ 30,497,869 | \$ 30,425,640 | \$ 122,478,353 |
| Total | \$ 48,286,912 | \$ 49,618,680 | \$ 48,510,938 | \$ 50,146,966 | \$ 196,563,497 |

| Difference (under budget) | | | | | |
|---|----------------------|--------------------|----------------------|------------------|---------------------------------------|
| Plan vs Actual on number of H&CB persons 1st of the month | 1,349 | 1,353 | 1,274 | 1,242 | Total Difference to Plan SFY18 |
| Nursing Home Days | (7,864) | (9,187) | (12,981) | (9,657) | |
| HB Expenses | (\$1,034,705) | \$369,197 | (\$495,059) | \$1,213,198 | |
| Nursing Home | (\$418,817) | (\$490,951) | (\$734,437) | (\$806,666) | |
| Total | (\$1,453,522) | (\$121,754) | (\$1,229,496) | \$406,532 | (\$2,398,239) |

Choices for Care Year End Summary by fund - SFY18

CFC is managed as one budget, categories are estimated but funding is fluid within them.
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| | SFY18 Plan\$ Available (Final Appropriation) | SFY18 Expend and Obligated | Balance of SFY18 Approp by fund | State Share Amt as of FY18 Year End Available for CF/Savings Reinvestment | State Share converted to Gross GC Amt Available For CF/Savings Reinvestment | |
|----------------------------------|--|----------------------------------|---------------------------------------|--|--|--|
| H&CB Money Follows the Person GF | \$ 753,719.88 | \$ 603,427.54 | \$ 150,292.34 | \$ 150,292.34 | \$ - | GF carryforward into SFY19 - staying as GF for Money Follows the Person expenditures. Program expenditures for this grant will now end in SFY19. |
| H&CB Money Follows the Person FF | \$ 2,196,280.00 | \$ 2,003,721.55 | \$ 192,558.45 | \$ - | \$ - | |
| H&CB GC | \$ 71,082,513.00 | \$ 71,477,995.16 | \$ (395,482.16) | \$ (183,029.14) | \$ (396,081.25) | |
| Nursing Home GC | \$ 124,929,223.00 | \$ 122,478,352.65 | \$ 2,450,870.35 | \$ 1,134,262.80 | \$ 2,454,582.99 | |
| LTC Subtotal all funds | \$ 198,961,735.88 | \$ 196,563,496.90 | \$ 2,398,238.98 | \$ 1,101,525.99 | \$ 2,058,501.74 | Carryforward from SFY18 into SFY19 available before obligations. |
| | | | | | \$ (100,000.00) | Less: Obligation for SFY19 Emergency Financial Relief expenditures. |
| | | | | | \$ 1,958,501.74 | Balance of carryforward not obligated |
| | | | | | \$ 1,965,634.97 | |
| | | | | | \$ - | |